

United States
Lease Financing, Inc.



733 Front Street
San Francisco, California 94111
(415) 627-9276
Telex: 278031 USLF UR

8791-E
APR 14 1986 -11 10 AM

April 1, 1986

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
12th and Constitution Ave. N.W.
Washington, D.C. 20423

Attention: Mrs. Mildred Lee
Room 2303

Gentlemen:

No. 6-104A070
Date APR 14 1986
Fee \$ 10.00

ICC Washington, D.C.

Enclosed for recordation under the provisions of Section 11303 (formerly 10c) of the Interstate Commerce are four counterparts of a Release which is a Supplement to an Equipment Lease dated as of April 1, 1977 which was recorded with the Interstate Commerce Commission on April 26, 1977 and assigned ICC Recordation Number 8791-A.

The names and addresses of the parties to the enclosed documents are:

LESSOR: Trust Company for USL, Inc., Trustee under
a Trust Agreement dated April 1, 1977
P.O. Box 66011
AMF, O'Hare
Chicago, IL 60666

LESSEE: Seaboard Coast Line Railroad Company
500 Water Street
Jacksonville, FL 32202


The general description of the equipment covered by the Release is as shown on Schedule A to the Equipment Lease.

The undersigned is an officer of the Lessor and has knowledge of the matters set forth herein.

Please return three recorded copies to my attention.

Also enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Very truly yours,


Walter J. Michael
Vice President
Trust Company for USL, Inc.
415/627-9283

WJM:cb
Encl.

Interstate Commerce Commission
Washington, D.C. 20423

4/14/86

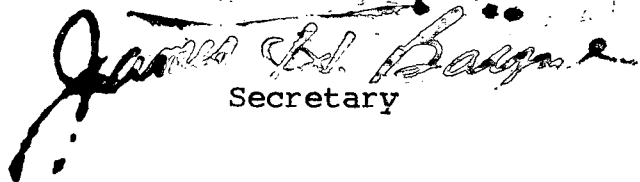
OFFICE OF THE SECRETARY

Walter J. Michael
Vice President
U.S. Lease Financing, Inc.
733 Front Street
San Francisco, California 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/14/86 AT 11:10am and assigned re-recording number(s). 8791-E

Sincerely yours,


Secretary

Enclosure(s)

RELEASE

8791-E
APR 14 1986 - 11 12 AM
INTERSTATE COMMERCE COMMISSION

Equipment Lease - S.C.L. Trust #26
(Original I.C.C. Recordation No. 8791A)

WHEREAS, under Lease of Railroad Equipment dated as of April 1, 1977 (the "Lease") between Seaboard Coast Line Railroad Company (the "Lessee") and Trust Company for USL, Inc. (the Lessor"), Lessee acquired the possession and use of the railroad equipment described in the Lease; and

WHEREAS, Seaboard Coast Line Railroad Company, Inc. wishes to purchase from S.C.L. Trust No.26, established by the Trust dated as of April 1, 1977 all of the cars covered by Schedule A to the Equipment Lease as of this date;

NOW THEREFORE, for good and valuable consideration received, the Trust hereby relinquishes all right, title and interest in and to the railroad cars and does consent that the Lease be released and discharged of record.

IN WITNESS WHEREOF, the undersigned has executed this Release on this this 1st day of April, 1986.

S.C.L. TRUST NO. 26

By: Trust Company for USL,
Trustee Under the Trust
Agreement Dated as of
April 1, 1977

By: *Thomas J. Korman*
President

(SEAL)

DVW:cb

State of California)
) ss
City and County of San Francisco)

OFFICIAL SEAL
WALTER J. MICHAEL
 NOTARY PUBLIC — CALIFORNIA
 San Francisco County
 My Commission Expires Feb. 26, 1988

My commission expires: February 26, 1988